

Mathematics 1T (Algebra)

Summary of Week #9

- **The Binomial Theorem** For any $n \in \mathbb{N}$,

$$(a + b)^n = \sum_{r=0}^n \binom{n}{r} a^{n-r} b^r . \quad (1)$$

The expression that appears on the RHS is called the *binomial expansion*.

OBS.

1. Note that the right-hand side in (1) stands for

$$\sum_{r=0}^n \binom{n}{r} a^{n-r} b^r = \binom{n}{0} a^n + \binom{n}{1} a^{n-1} b + \binom{n}{2} a^{n-2} b^2 + \dots + \binom{n}{n-1} a b^{n-1} + \binom{n}{n} b^n ,$$

and the coefficients that appear in this sum are precisely those in row n of Pascal's Triangle.

2. If we replace b by $-b$ in (1), we obtain:

$$(a - b)^n = \sum_{r=0}^n \binom{n}{r} (-1)^r a^{n-r} b^r , \quad (2)$$

where

$$\begin{aligned} \sum_{r=0}^n \binom{n}{r} (-1)^r a^{n-r} b^r &= \binom{n}{0} a^n - \binom{n}{1} a^{n-1} b + \binom{n}{2} a^{n-2} b^2 - \dots \\ &\quad + \binom{n}{n-1} (-1)^{n-1} a b^{n-1} + \binom{n}{n} (-1)^n b^n . \end{aligned}$$

Typical problems related to the *Binomial Theorem* involve finding the coefficient of some power of x in the binomial expansion of an expression of the form $(a + b)^n$, where n is usually given and $a \equiv a(x)$, $b \equiv b(x)$ are also given expressions that depend on x . You should study carefully the following example.

Example #1:

Find the coefficient of x^4 in the expansion of

$$\left(2x^3 - \frac{1}{x^2} \right)^8 . \quad (3)$$

Solution

Use (1) with $a = 2x^3$, $b = -1/x^2$, and $n = 8$. The *typical* term in the binomial expansion associated with (3) is

$$\binom{8}{r} (2x^3)^{8-r} \left(-\frac{1}{x^2}\right)^r = \binom{8}{r} 2^{8-r} (-1)^r x^{24-5r},$$

where $r = 0, 1, 2, \dots, 8$. We have separated the constant parts of the factor from the power of x , and combined the latter into a single power of x .

For the term in x^4 we must have

$$24 - 5r = 4, \quad \text{i.e.} \quad r = 4.$$

Thus, the required coefficient is

$$\binom{8}{4} 2^4 (-1)^4 = 1120.$$

Related issues: *Are there any terms which do not contain x in the binomial expansion of (3)? How about terms in x^{14} ?*

To find the term which does not contain x , we notice that such a possible term would correspond to

$$24 - 5r = 0, \quad \text{i.e.} \quad r = \frac{24}{5}.$$

However, this solution is not acceptable as r must be a positive integer between 0 and 8. Hence we conclude that there are no free terms in (3).

The other question can be tackled in a similar way. The term in x^{14} requires

$$24 - 5r = 14, \quad \text{i.e.} \quad r = 2, \quad \text{etc.}$$

- **Applications of the Binomial Theorem** There are a number of occasions where it is necessary to re-write

$$\cos(n\theta) \quad \text{and} \quad \sin(n\theta)$$

in terms of powers of

$$\cos(\theta) \quad \text{and} \quad \sin(\theta),$$

or vice-versa. This can be achieved relatively easily with the help of the *Binomial Theorem*.

1. Multiple angles to powers: the c+is method

For any $\theta \in \mathbb{R}$, we define the *complex exponential*

$$e^{i\theta} \equiv \cos(\theta) + i \sin(\theta), \quad (4)$$

where $i = \sqrt{-1}$ is the imaginary unit.

De Moivre's Theorem states that

$$\left(e^{i\theta}\right)^n = e^{in\theta} \quad \text{for all } n \in \mathbb{N}.$$

According to (4), this can also be expressed as

$$(\cos(\theta) + i \sin(\theta))^n = \cos(n\theta) + i \sin(n\theta). \quad (5)$$

In what follows, we shall write $\cos(\theta)$ and $\sin(\theta)$ as c and s , respectively. With this notation in hand, we can now re-write (5) as

$$\cos(n\theta) + i \sin(n\theta) = (c + is)^n. \quad (6)$$

Obtaining $\cos(n\theta)$ in terms of powers of c and s involves a sequence of simple steps:

- (a) **STEP 1** Expand the RHS of (6) with the help of the *Binomial Theorem*. The result will be a complex expression, i.e. something of the form

$$(\dots) + i(\dots), \quad (7)$$

where the dots stand for sums involving various powers of c and s .

- (b) **STEP 2** Equate the real part of the LHS of (6) and the real part of (7). If $\sin(n\theta)$ is required in terms of powers of c and s , then equate the imaginary parts of the expressions involved in the previous case.

OBS. In both cases above, the final results obtained will be in terms of powers of both c and s . To get an answer that involves only c (or only s), use

$$\sin^2(\theta) + \cos^2(\theta) = 1,$$

which shows that

$$c^2 = 1 - s^2 \quad \text{and} \quad s^2 = 1 - c^2.$$

Example #2:

Express $\cos(5\theta)$ as a polynomial in $\cos(\theta)$.

Solution

$$\begin{aligned} \cos(5\theta) + i \sin(5\theta) &= (c + is)^5 \\ &= c^5 + 5c^4(is) + 10c^3(is)^2 + 10c^2(is)^3 + 5c(is)^4 + (is)^5 \\ &= c^5 - 10c^3s^2 + 5cs^4 + i(5c^4s - 10c^2s^3 + s^5). \end{aligned}$$

Equating real parts, we obtain

$$\cos(5\theta) = c^5 - 10c^3s^2 + 5cs^4. \quad (8)$$

Note that the RHS of (8) depends on both c and s , but we need an expression that involves only c . To this end, remember that

$$s^2 = 1 - c^2, \quad (9)$$

and putting together (9) and (8), we find

$$\begin{aligned}\cos(5\theta) &= c^5 - 10c^3(1 - c^2) + 5c(1 - c^2)^2 \\ &= 16c^5 - 20c^3 + 5c \\ &= 16\cos^5(\theta) - 20\cos^3(\theta) + 5\cos(\theta).\end{aligned}$$

2. Powers to multiple angles: the $z + \frac{1}{z}$ method

If

$$z = \cos(\theta) + i \sin(\theta),$$

then

$$z + \frac{1}{z} = 2 \cos(\theta), \quad (10a)$$

$$z - \frac{1}{z} = 2i \sin(\theta) \quad (10b)$$

and, for any $n \in \mathbb{N}$,

$$z^n + \frac{1}{z^n} = 2 \cos(n\theta), \quad (11a)$$

$$z^n - \frac{1}{z^n} = 2i \sin(n\theta). \quad (11b)$$

To express powers of $\cos(\theta)$ and $\sin(\theta)$ in terms of multiple angles, first express corresponding powers of $2 \cos(\theta)$ and $2i \sin(\theta)$ in terms of z and $1/z$ using (10a) or (10b), and then use the *Binomial Theorem* in conjunction with (11a) or (11b), depending on the case.

Example #3:

Express $\cos^6(\theta)$ in the form

$$a \cos(6\theta) + b \cos(4\theta) + c \cos(2\theta) + d,$$

where a, b, c, d are constants that need to be determined.

Solution

Starting with (10a), we obtain successively

$$\begin{aligned}(2 \cos(\theta))^6 &= \left(z + \frac{1}{z}\right)^6 \\ &= z^6 + 6z^4 + 15z^2 + 20 + 15\frac{1}{z^2} + 6\frac{1}{z^4} + \frac{1}{z^6} \\ &= \left(z^6 + \frac{1}{z^6}\right) + 6\left(z^4 + \frac{1}{z^4}\right) + 15\left(z^2 + \frac{1}{z^2}\right) + 20.\end{aligned} \quad (12)$$

On the other hand, according to (11a) the following are true,

$$z^6 + \frac{1}{z^6} = 2 \cos(6\theta), \quad z^4 + \frac{1}{z^4} = 2 \cos(4\theta), \quad \text{and} \quad z^2 + \frac{1}{z^2} = 2 \cos(2\theta). \quad (13)$$

Finally, the required result follows by using (13) in (12),

$$\cos^6(\theta) = \frac{1}{32} \cos(6\theta) + \frac{3}{16} \cos(4\theta) + \frac{15}{32} \cos(2\theta) + \frac{5}{16}.$$

Hence, $a = 1/32$, $b = 3/16$, $c = 15/32$, and $d = 5/16$.